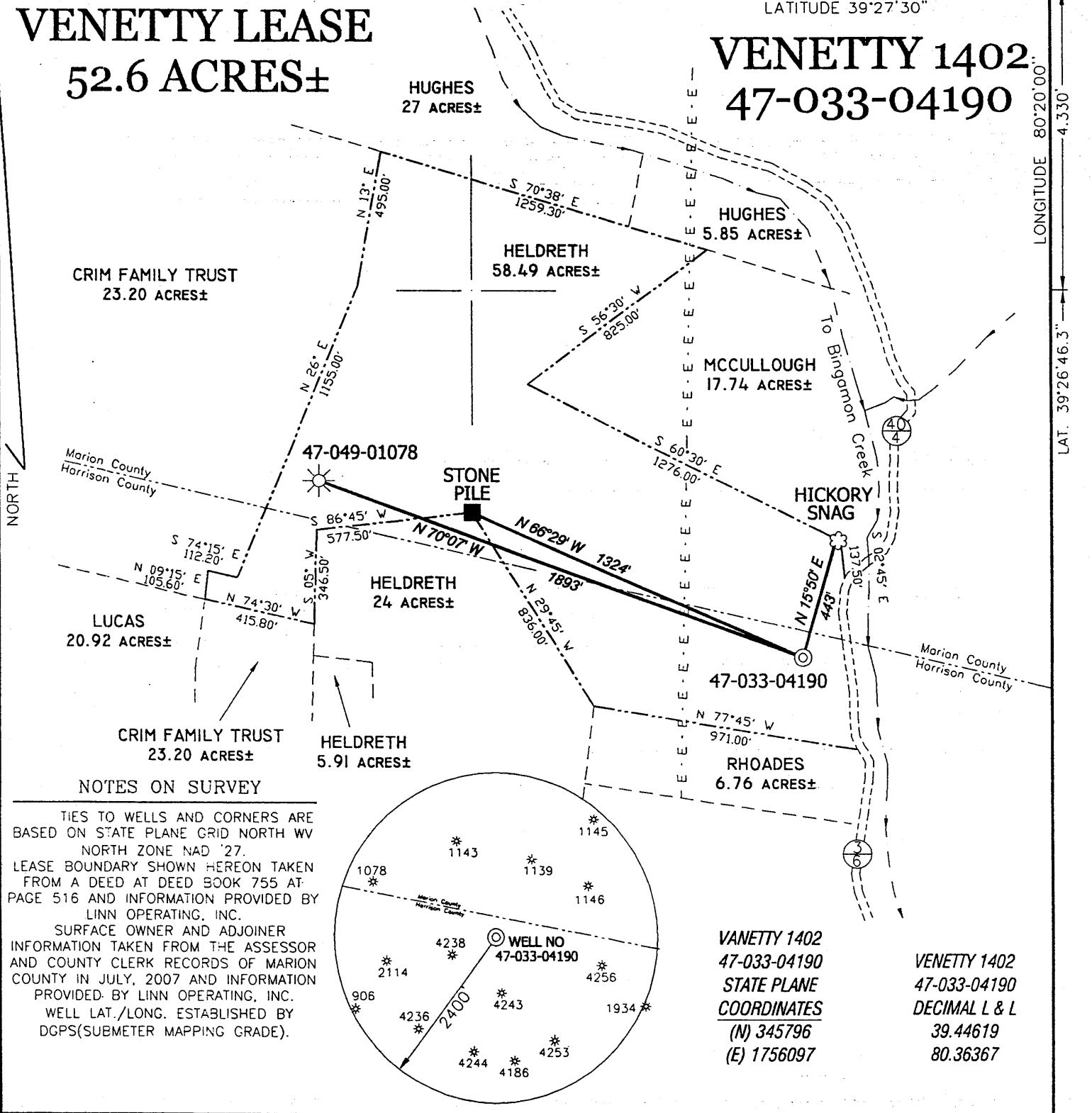


VENETTY LEASE

52.6 ACRES±

VENETTY 1402

47-033-04190



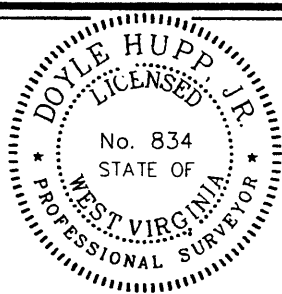
NOTES ON SURVEY

TIES TO WELLS AND CORNERS ARE BASED ON STATE PLANE GRID NORTH WV NORTH ZONE NAD '27. LEASE BOUNDARY SHOWN HEREON TAKEN FROM A DEED AT DEED BOOK 755 AT PAGE 516 AND INFORMATION PROVIDED BY LINN OPERATING, INC. SURFACE OWNER AND ADJOINER INFORMATION TAKEN FROM THE ASSESSOR AND COUNTY CLERK RECORDS OF MARION COUNTY IN JULY, 2007 AND INFORMATION PROVIDED BY LINN OPERATING, INC. WELL LAT./LONG. ESTABLISHED BY DGPS(SUBMETER MAPPING GRADE).

VANETTY 1402
47-033-04190
STATE PLANE
COORDINATES
(N) 345796
(E) 1756097

VANETTY 1402
47-033-04190
DECIMAL L & L
39.44619
80.36367

I, THE UNDERSIGNED, HEREBY CERTIFY THAT THIS PLAT IS CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF AND SHOWS ALL THE INFORMATION REQUIRED BY LAW AND THE REGULATIONS ISSUED AND PRESCRIBED BY THE DIVISION OF ENVIRONMENTAL PROTECTION.



(+) DENOTES LOCATION OF WELL ON UNITED STATES TOPOGRAPHIC MAPS.
 DATE AUGUST 17, 20 07
 OPERATORS WELL NO. VANETTY 1402
 API WELL NO. 47-033-04190
 STATE COUNTY PERMIT

P.S. 834

 HUPP Surveying & Mapping
 P.O. Box 647 Grantsville, WV 26147
 (304) 354-7035 EMAIL: hupp@frontiernet.net

MINIMUM DEGREE OF ACCURACY 1/200 FILE NO. W1654 (BK 33-47)
 PROVEN SOURCE OF ELEVATION DGPS (SUBMETER GRADE) SCALE 1" = 500'

STATE OF WEST VIRGINIA
 DIVISION OF ENVIRONMENTAL PROTECTION
 OFFICE OF OIL AND GAS

WELL TYPE : OIL GAS LIQUID INJECTION WASTE DISPOSAL IF "GAS" PRODUCTION STORAGE DEEP SHALLOW

LOCATION : ELEVATION 1.075' WATERSHED TRIBUTARY OF BINGAMON CREEK **SEP 2 1 2007**
 DISTRICT EAGLE COUNTY HARRISON QUADRANGLE SHINNSTON 7.5'

SURFACE OWNER JOHN & RITA HELDRETH ACREAGE 58.49±
 ROYALTY OWNER JOHN & RITA HELDRETH LEASE ACREAGE 52.6±

PROPOSED WORK : LEASE NO. L-0942
 DRILL CONVERT DRILL DEEPER REDRILL FRACTURE OR STIMULATE PLUG OFF OLD FORMATION PERFORATE NEW FORMATION PLUG AND ABANDON CLEAN OUT AND REPLUG OTHER
 PHYSICAL CHANGE IN WELL (SPECIFY) RE-COMPLETE TARGET FORMATION FIFTH SAND
 ESTIMATED DEPTH 2500'

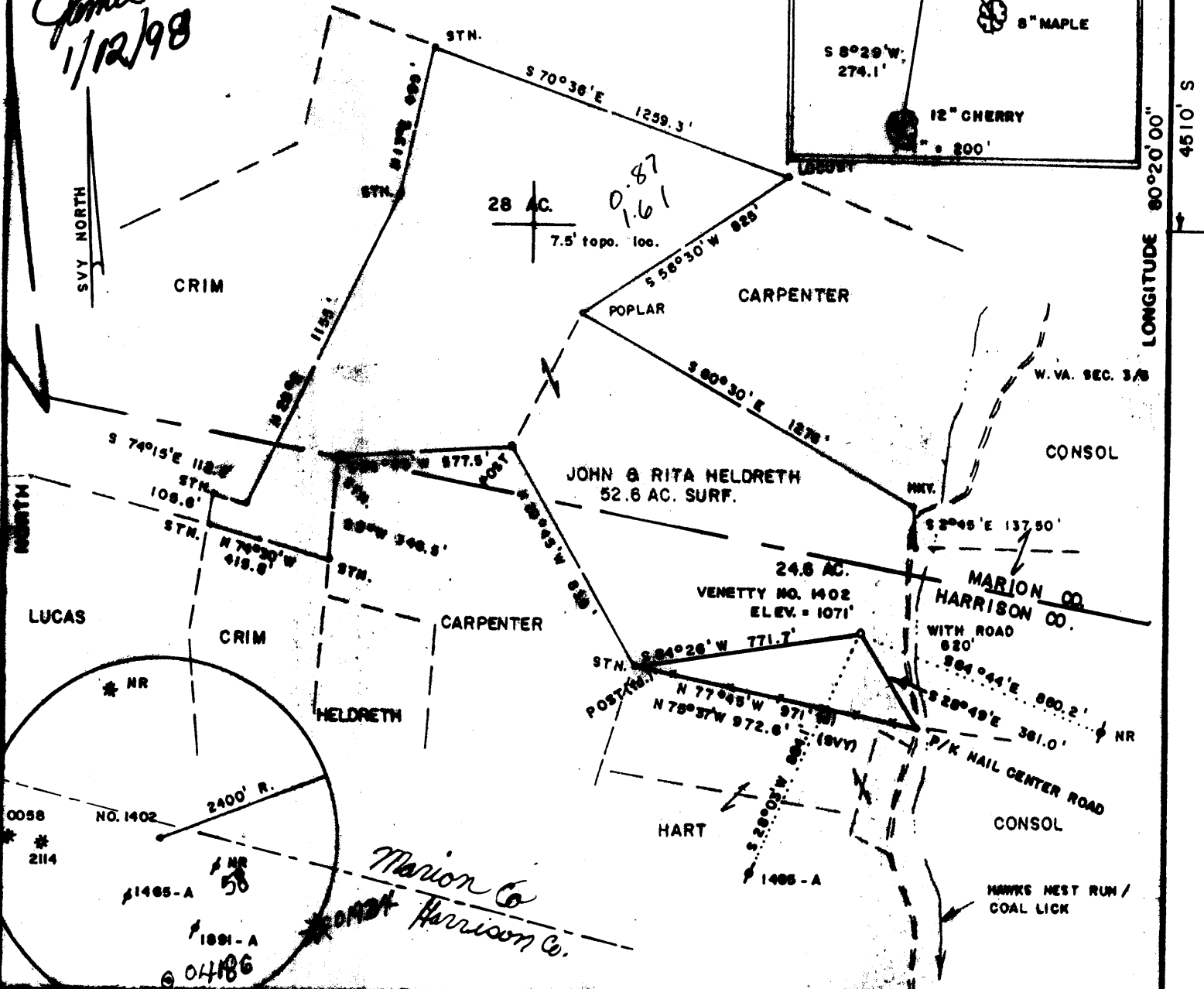
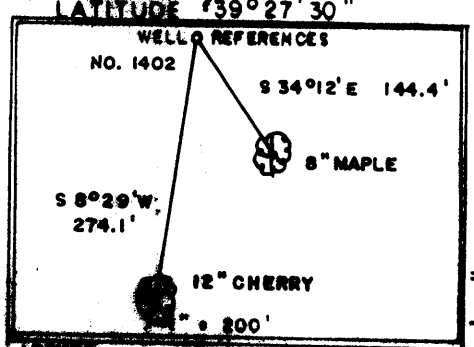
WELL OPERATOR LINN OPERATING, INC. DESIGNATED AGENT GARY BEALL
 ADDRESS 650 WASHINGTON ROAD PITTSBURGH, PA 15226 ADDRESS P.O. BOX 1008 JANE LEW, WV 26378

LONGITUDE 80°20'00" 4.330" LAT. 39°26'46.3"

COUNTY NAME HARR PERMIT 4170E

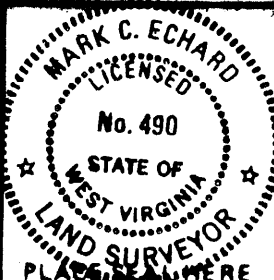
VENETTY LEASE 52.6 AC.±

James
1/12/98



FILE NO. _____
 DRAWING NO. _____
 SCALE 1" = 500'
 MINIMUM DEGREE OF ACCURACY 1/2500
 PROVEN SOURCE OF ELEVATION TOP OF KNOB NW SIDE OF LEASE ELEV. = 1358'

I THE UNDERSIGNED, HEREBY CERTIFY THAT THIS PLAT IS CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF AND SHOWS ALL THE INFORMATION REQUIRED BY LAW AND THE REGULATIONS ISSUED AND PRESCRIBED BY THE DEPARTMENT OF MINES.
Mark C. Echard
 (SIGNED) MARK C. ECHARD
 R.P.E. _____ L.L.S. 490



WEST VIRGINIA
 DIVISION OF ENVIRONMENTAL PROTECTION
 OFFICE OF OIL AND GAS
 #10 McJUNKIN ROAD
 MARTINSBURG, WEST VIRGINIA 26142-2506



DATE DECEMBER 18, 19 97
 OPERATOR'S WELL NO. VENETTY 1402
 API WELL NO. 47-033-04190
 STATE COUNTY PERMIT

WELL TYPE: OIL GAS LIQUID INJECTION WASTE DISPOSAL
 (IF "GAS") PRODUCTION STORAGE DEEP SHALLOW
 LOCATION: ELEVATION 1071' WATER SHED BINGAMON CREEK
 DISTRICT EABLE COUNTY HARRISON
 QUADRANGLE SHINNISTON 7.5'
 SURFACE OWNER JOHN G. & RITA L. HELDRETH ACREAGE 52.6
 OIL & GAS ROYALTY OWNER JOHN G. & RITA L. HELDRETH LEASE ACREAGE 52.6
 LEASE NO. _____
 PROPOSED WORK: DRILL CONVERT DRILL DEEPER REDRILL FRACTURE OR STIMULATE PLUG OFF OLD FORMATION PERFORATE NEW FORMATION OTHER PHYSICAL CHANGE IN WELL (SPECIFY) _____

PLUG AND ABANDON CLEAN OUT AND REPLUG
 TARGET FORMATION BENSON ESTIMATED DEPTH 5100'
 WELL OPERATOR TRIO PETROLEUM CORP. DESIGNATED AGENT STEPHEN E. HOLLOWAY
 ADDRESS P.O. BOX 880 ADDRESS P.O. BOX 880
GLENVILLE, WV 26351 GLENVILLE, WV 26351

JAN 16 1998

Environmental Protection

FEB 2 1993

State of West Virginia
Division of Environmental Protection
Section of Oil and Gas

Permitting
Office of Oil & Gas

Well Operator's Report of Well Work

Farm name: **HELDRETH, JOHN G. ETUX** Operator Well No.: **VENETTY 1402**

LOCATION: Elevation: **1,071.00** Quadrangle: **SHINNSTON**

District: **EAGLE** County: **HARRISON**
Latitude: **4510** Feet South of **39** Deg. **27** Min. **30** Sec.
Longitude: **8510** Feet West of **80** Deg. **20** Min. **0** Sec.

Company: **TRIO PETROLEUM CORP.**
P. O. BOX 880
GLENVILLE, WV 26351-0880

Agent: **STEPHEN E. HOLLOWAY**

INSPECTOR: **TIM BENNETT**

Permit Issued: **01/14/98**

Well work commenced: **01/29/98**

Well Work completed: **02/04/98**

Verbal Plugging

Permission granted on:

Rotary **X** Cable Rig

Total Depth (feet) **4,727'**

Fresh water depths (ft) **108'**

Salt water depths (ft) **844'**

Is coal being mined in area (Y/N)? **Y**

Coal Depths (ft): **206' - 212'**

Casing & Tubing Size	Used in Drilling	Left in Well	Cement Fill Up Cu. Ft.
11-3/4"	269'	269'	C. T. S.
8-5/8"	1,412'	1,412'	C. T. S.
4-1/2"		4,124'	215 Sks.

OPEN FLOW DATA

Producing formation **Balltown** Pay zone depth (ft) **SEE TREATMENT**

Gas: Initial open flow **N/A** MCF/d Oil: Initial open flow **N/A** Bbl/d

Final open flow **146** MCF/d Final open flow **N/A** Bbl/d

Time of open flow between initial and final tests **4** Hours

Static Rock pressure **1035** psig (surface pressure) after **48** Hours

Second producing formation _____ pay zone depth (ft) _____

Gas: Initial open flow _____ MCF/d Oil: Initial open flow _____ Bbl/d

Final open flow _____ MCF/d Final open flow _____ Bbl/d

Time of open flow between initial and final tests _____ Hours

Static rock pressure _____ psig (surface pressure) after _____ Hours

NOTE: ON BACK OF THIS FORM PUT THE FOLLOWING: 1). DETAILS OF PERFORATED INTERVALS, FRACTURING OR STIMULATION, PHYSICAL CHANGE, ETC. 2). THE WELL LOG WHICH IS A SYSTEMATIC DETAILED GEOLOGICAL RECORD OF ALL FORMATIONS, INCLUDING COAL ENCOUNTERED BY THE WELLBORE.

For: **TRIO PETROLEUM CORP.**

By: **Daniel R. Chapman, Geologist**

Date: **February 17, 1998**

MAR 06 1998

STATE OF WEST VIRGINIA
DIVISION OF ENVIRONMENTAL PROTECTION
SECTION OF OIL AND GAS

WELL WORK PERMIT

This permit, issued to TRIO PETROLEUM CORP. is evidence of permission granted to perform the specified well work at the location described on the attached plat, subject to the provisions of Chapter 22 of the West Virginia Code of 1931, as amended, and all rules and regulations promulgated thereunder, and to all conditions and provisions outlined in the ___ pages attached hereto. Notification shall be given to the Oil and Gas Inspector TIM BENNETT at 304-626-0788 prior to the construction of roads, locations, and/or pits for any permitted work. In addition, the well operator shall notify the same inspector 24 hours before any actual well work is commenced and prior to running and cementing casing. Spills or emergency discharges must be reported to 1-800-654-3312.

Failure to abide by all statutory and regulatory provisions governing all duties and operations hereunder may result in suspension or revocation of this permit and in addition may result in civil and/or criminal penalties.

Well work to be conducted under this permit shall be commenced within two (2) years from date of issue.

Theodore M. Streit
Chief

By: 

Title: 

Operator's Well No: VENETTY 1402

Farm Name: HELDERETH, JOHN G. ETUX

API Well Number : 47- 33-04190

Date Issued : 01/14/98

Expires two (2) years from issue date.

STATE OF WEST VIRGINIA
DEPARTMENT OF ENERGY, DIVISION OF OIL AND GAS
WELL WORK PERMIT APPLICATION

033-4190

rev 12/10

- 1) Well Operator: Trio Petroleum Corp. 5050 (4) 606
- 2) Operator's Well Number: Venetty 1402 3) Elevation: 1,071'
- Well type: (a) Oil ___/ or Gas X/
- (b) If Gas: Production X/ Underground Storage ___/
- Deep ___/ Shallow X/
- Proposed Target Formation(s): Benson
- Proposed Total Depth: 5,100 feet
- Approximate fresh water strata depths: 78'
- 8) Approximate salt water depths: N/A
- 9) Approximate coal seam depths: 203
- 10) Does land contain coal seams tributary to active mine? Yes ___/ No X/
- 11) Proposed Well Work: Drill and stimulate new well
- 12)

RECEIVED
WV Division of
Environmental Protection
DEC 29 1997
Permitting
Office of Oil & Gas

CASING AND TUBING PROGRAM

TYPE	SPECIFICATIONS			FOOTAGE INTERVALS		CEMENT
	Size	Grade	Weight per ft.	For drilling	Left in well	Fill-up (cu. ft.)
Conductor						
Fresh Water						
Coal	11-3/4"	A P I	32#	264'	264'	C. T. S.
Intermediate	8-5/8"	A P I	20#	1,070'	1,070'	C..T. S.
Production	4-1/2"	A P I	10.5#		5,100'	300 Sks.
Tubing						
Liners						

PACKERS : Kind _____
Sizes _____
Depths set _____

For Division of Oil and Gas Use Only

Fee(s) paid: Well Work Permit Reclamation Fund WPCP
 Plat WW-9 WW-2B Bond _____ Agent
(Type)

600401
49

14

24749

Environmental Protection
DEC 29 1997

Operator's well number
Venetty 1402
3) API Well No: 47 - 033 - 4190
State County Permit

Permitting
Office of Oil & Gas
STATE OF WEST VIRGINIA - BUREAU OF ENVIRONMENT
DIVISION OF ENVIRONMENTAL PROTECTION
OFFICE OF OIL AND GAS

NOTICE AND APPLICATION FOR A WELL WORK PERMIT

- 4) Surface Owner(s) to be served: 5) (a) Coal Operator:
- (a) Name John G. Heldreth et ux Name Consolidation Coal Company
 Address Rt. 3, Box 460 Address Consol Plaza, 1800 Washington Rd.
Fairmont, WV 26554 Pittsburgh, PA 15241
- (b) Name _____ (b) Coal Owner(s) with Declaration
 Address _____ Name N/A
 Address _____
- (c) Name _____ Name _____
 Address _____ Address _____
- 6) Inspector Tim Bennett (c) Coal Lessee with Declaration
 Address 737 Karl St. Name N/A
Weston, WV 26452 Address _____
 Telephone (304)- 543-1284

TO THE PERSON(S) NAMED ABOVE TAKE NOTICE THAT:

 Included is the lease or leases or other continuing contract or contracts by which I hold the right to extract oil and gas OR
 X Included is the information required by Chapter 22, Article 6, Section 8(d) of the Code of West Virginia (see page 2)

I certify that as required under Chapter 22 of the West Virginia Code I have served copies of this notice and application, a location plat, and accompanying documents pages 1 through 7 on the above named parties, by:

- Personal Service (Affidavit attached)
 X Certified Mail (Postmarked postal receipt attached)
 Publication (Notice of Publication attached)

I have read and understand Chapter 22-6 and 38 CSR 11-18, and I agree to the terms and conditions of any permit issued under this application.

I certify under penalty of law that I have personally examined and am familiar with the information submitted on this application form and all attachments, and that based on my inquiry of those individuals immediately responsible for obtaining the information, I believe that the information is true, accurate, and complete.

I am aware that there are significant penalties for submitting false information, including the possibility of fine and imprisonment.

Well Operator Trio Petroleum Corp.
By: [Signature] Stephen E. Holloway
Its: Agent
Address P. O. Box 880
Glennville, WV 26351-0880
Telephone (304) 462-5347

Subscribed and sworn before me this 22nd day of December, 19 97

[Signature] Notary Public
My commission expires 8-24-2007